

# FINANCIAL SCREENING FORM



HEAD OF HOUSEHOLD												
<b>Name:</b> Last Name:			First Name:			Middle Name:			<b>Email Address</b>			
<b>Physical Address:</b> Street /Apt #		City	State	Zip	County	<b>Mailing Address:</b> Street /Apt #		City	State	Zip		
<b>Home/Cell Phone Number:</b>		<b>Work Phone Number:</b>		<b>Preferred Language Spoken:</b>			<b>Emergency Contact:</b> Name, Address & Phone Number					
<b>Do you prefer that we contact you by</b> <input type="checkbox"/> Cell Phone <input type="checkbox"/> Home Phone <input type="checkbox"/> Work Phone <input type="checkbox"/> In person.												
We may call, text, or leave you a voice message. please let us know if you would like to opt out of text appointment reminders <input type="checkbox"/> Yes <input type="checkbox"/> No												
1	LEGAL NAME Last, First, Middle	How is this person related	Social Security Number	SEX (male/female/transgender male or female/decline)	Date of Birth	Pregnant Y/N	Health Insurance Y/N	Marital Status	Job Title /Retired/ Disabled/ Student/ Unemployed	Pronouns (She/Her He/Him)	Sexual Orientation (Straight/Lesbian/Gay/Bisexual/decline)	Office use only PM ID
2		Self										
3												
4												
5												
6												
<b>Additional Information</b> - Please take a moment to answer the following questions as they apply to you; they are very important to keep our funding options for providing patient care at reduced costs. We will not report your name or address as part of this process or any personal information.												
<b>Are you a veteran</b> <input type="checkbox"/> Yes <input type="checkbox"/> No   Is anyone listed above a veteran <input type="checkbox"/> Yes <input type="checkbox"/> No   Name: _____												
<b>1. Anytime during the past 24 months have you or a member of your family been hired to do agricultural work?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No												
If you entered YES to the above question, are you a: <input type="checkbox"/> Seasonal worker <input type="checkbox"/> Migrant Worker <input type="checkbox"/> Seasonal agricultural work year-round <input type="checkbox"/> Retired or disabled migrant/seasonal worker												
<b>2. Do you consider yourself homeless?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No   If you entered YES, are you <input type="checkbox"/> Living on the street <input type="checkbox"/> Transitional housing <input type="checkbox"/> Shelter <input type="checkbox"/> Other _____												
<b>3. Monthly Household Income \$</b> _____ <b>Pay days are:</b> <input type="checkbox"/> Weekly <input type="checkbox"/> Biweekly <input type="checkbox"/> Twice a month <input type="checkbox"/> Monthly <input type="checkbox"/> <b>Number of people this income supports?</b> _____												
<b>4. Ethnicity:</b> <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Not Hispanic/Latino <input type="checkbox"/> Prefer not to report												
<b>5. Race</b> <input type="checkbox"/> American Indian/Alaska Native <input type="checkbox"/> Asian Indian <input type="checkbox"/> Chinese <input type="checkbox"/> Filipino <input type="checkbox"/> Japanese <input type="checkbox"/> Korean <input type="checkbox"/> Vietnamese <input type="checkbox"/> Other Asian <input type="checkbox"/> Guamanian or Chamorro <input type="checkbox"/> Samoan <input type="checkbox"/> Black/African American <input type="checkbox"/> Native Hawaiian <input type="checkbox"/> Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Other _____ <input type="checkbox"/> Prefer not to report												
<b>6. How did you hear About Sunrise?</b> <input type="checkbox"/> Internet <input type="checkbox"/> Word of Mouth <input type="checkbox"/> Patient <input type="checkbox"/> Physician/Hospital <input type="checkbox"/> 211 <input type="checkbox"/> Newspaper <input type="checkbox"/> Other _____												
Consent for treatment and consent to bill my insurance												
I acknowledge and consent to the health care services rendered at this facility. I understand that I am responsible for making my co-payment. I agree to pay co-payments at the time of service unless other arrangements have been made in advance. I authorize the release of any medical/dental information necessary to secure the payment of benefits and authorize the use of this signature on all my insurance submissions. I also understand that in the event that my insurance or discount doesn't cover a service that I am responsible to pay for any denied claims or non-covered benefits.												
Signature _____				Date _____		Signature of Spouse _____				Date _____		